

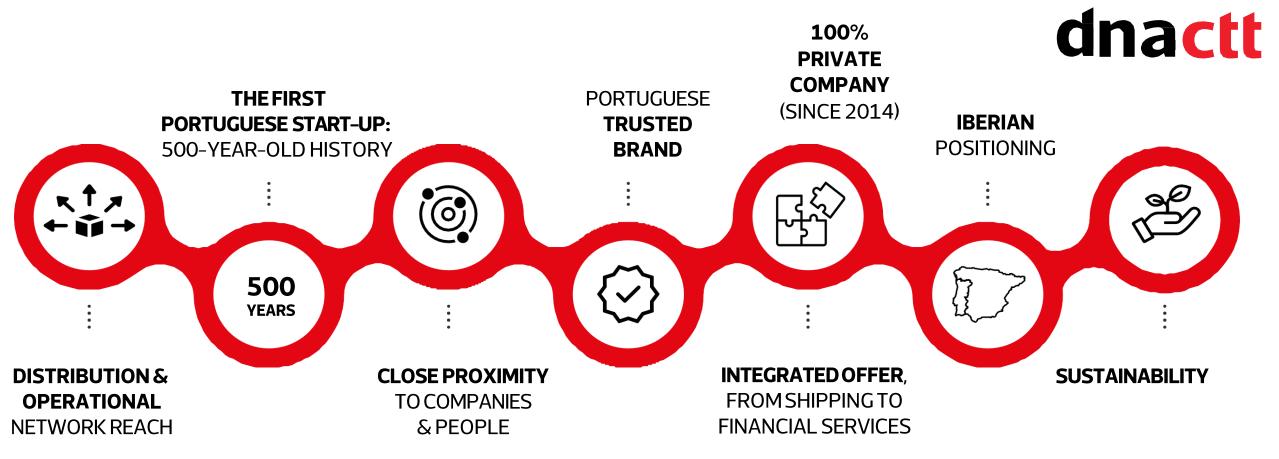
DNA CTT

SINCE 1520, CONNECTING PEOPLE AND

BUSINESSES IS PART OF OUR DNA



beria



PORTFOLIO

MODERN AND DYNAMIC OPERATOR IN SPAIN AND PORTUGAL WITH A DIVERSE PORTFOLIO







+ 560

POSTAL STORES



EXPRESS & PARCELS

E-commerce, Cargo, Logistics



BANK

148 M €

Deposits, Savings, Credit, Debit and credit card



FINANCIAL SERVICES

Investments and insurance, payments, money transfers

59 M €

REVENUES (2023)

+ 13.670

EMPLOYEES

443 M €

345 M €

+ 4.400 **VEHICLES** $+ 17.000^{1}$ **PUDOS**

+ 640 K **CUSTOMERS** + €3.100M **DEPOSITS**

+ 5.000 **AGENTS**

+7.000

PAYMENT POINTS

3

WE ARE...

A HIGH TECH OPERATOR WITH THE STRONGEST CAPACITY IN PORTUGAL AND AN UNIQUE IBERIAN DELIVERY NETWORK





69 parcel processing centers in Iberia, supported by more than 200 last mile distribution centers



 $25\,automated\,centers\,in\,Portugal\,\&Spain\,with\,sorting\,capacity\,of\,$ 112k objects per hour



The biggest PUDO network in Iberia with more than 17.000 points for dropping-off and collecting parcels



Workforce of >13k employees, supported by more than 4.400 vehicles

WEARE...

THE BEST CHOICE OPERATOR WITH A UNIQUE 24H INTEGRATED DISTRIBUTION NETWORK IN IBERIA



100% DELIVERIES IN 24 HOURS



> 90% DELIVERIES WITHIN SLA IN IBERIA





PUDO NETWORK

THE LARGEST PICK-UP AND DROP-OFF NETWORK
IN IBERIA WITH MORE THAN 3,000 PUDOs IN
PORTUGAL AND MORE THAN 14,000 IN SPAIN







MADEIRA



100 May 100

AZORES CANÁRIAS



PICK UP PARCELS

RETURNS

SHIP PARCELS

OPEN TO ANY LAST MILE DELIVERY OPERATOR

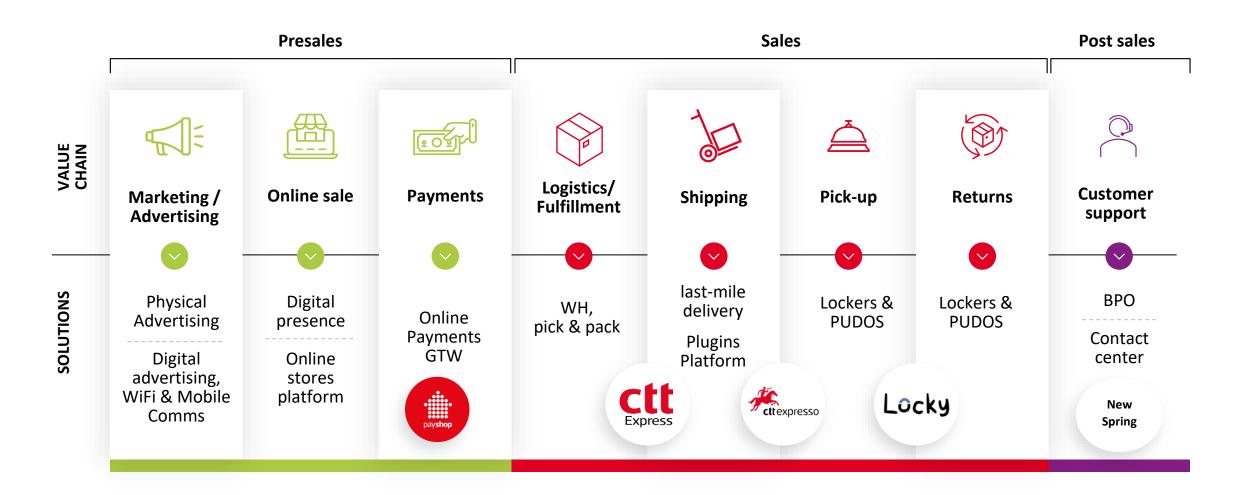
This meetup's challenges for ctt



- 1. Delivery within 1 day / next day delivery in Spain and Portugal.
- 2. Plugins for shipping & tracking.
- 3. Online store designer. Social commerce.
- 4. Collection services from the supplier's warehouse, storage, consolidation.
- 5. PayShop payment solutions for accepting online and offline payments.



CTT as a one-stop integrated player in Iberia offering e-commerce solutions across the whole value chain



OUR DELIVERY SOLUTIONS

THE EXPRESS E-COMMERCE OFFER PROVIDES E-SELLERS WITH CUSTOMIZED AND TAILORED SOLUTIONS TO DELIVER ITEMS IN IBERIA



TOMORROW/NEXT DAY

The fastest

WITHINTWODAYS



DELIVERY NOTICE

Receipt
notice/notification the
day before delivery via
SMS or email





PREDICT

On the day of delivery, notify the recipient of the time slot in which the shipment will be delivered (SMS or e-mail)*.

REAL-TIME NOTIFICATIONS

Information in real-time for shipment tracking, status, delivery prediction or any incident.

FLEXIBLE DELIVERY

The recipient will be able to choose the delivery option that best suits them.



Change of delivery day



Change of delivery address



PUDO pick up

PAPERLESS COLLECTION

We facilitate shipping to the issuing customer, by collecting their shipments or returns in a simple and agile way, either from home or through a CTT PUDO without the need to print labels.







Automatic generation of transport documentation



Updating the shipping code and its order status



Creating and Printing Return Labels



More than 14000 CTT delivery points available at checkout



Several shipping options according to the destination: Portugal, Spain, Europe and Rest of the World



A single account to manage multiple stores



Plugins available for integration















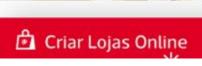




ONLINE STORE BUILDER PLATFORM









MAIS POPULAR

"Criar Lojas Online" (SaaS Online Store Builder)



Easy and simple implementation. Responsive templates



Automatic integration with shipping



Social Media Store (e.g. Facebook, Instagram, Google Shopping)



Free Apps & Plugins



Integration with payments and invoicing

	BASE	PLUS	CORPORATE	CORPORATE PLUS
Produtos	30	300	Ilimitados	Ilimitados
Suporte Técnico	Normal	Normal	Prioritário	Prioritário
Armazenagem	250 MB	500 MB	10 GB	10 GB
Mensalidade	7€	10€	15€	25€
Consumidor Final	~	~	~	~
Revendedores	×	×	×	~

RETURNS & REVERSE LOGISTICS

LABELESS RETURNS AND A FULL SET OF SERVICES TO HANDLE YOUR REVERSE LOGISTICS



EASY RETURN

REVERSE LOGISTICS



FLEXIBILITY

The Return may be created during the shipping of the original parcel or after its deliver, at request of the receiver.



CONVENIENCE

The receiver can return the parcel at a CTT Pick Up Point or request a collection at a convenient location.



NO NEED TO PRINT LABEL

Customer may present original tracking code on mobile at PUDO and CTT will print the return label



EASY TO MANAGE

Manage returns easily through a Portal

- Receipt and Registration of Returns
- Classification and Segregation of Returns
- Different levels of Product Inspection
- Sorting
- Repackaging of goods
- Storage
- Consolidation for destination shipment



LOGISTICS SOLUTIONS FOR E-COMMERCE



E-FULFILLMENT

Complete and standardized service from picking, storage, preparation and delivery to the e-Commerce customer's doorstep.

MICRO FULFILLMENT

More efficient logistics process with localized warehousing/micro logistics centers combined with automation efficiencies from order receipt to picking, packing and same-day delivery. (Small Catalogue / Top Selling References / Immediate Deliveries

REVERSE LOGISTIC

- Returns management
- Reuse or reconditioning
- Packaging management
- Unsold products
- End-of-life
- Delivery Failure
- Repairs and maintenance

What is our capacity?

- +30,000 m2 of Storage Area
- +35,000 SKU's stored

22,500 pallets, 50,000 storage spaces

2023 /4 : strong investment in Logistics



PAYMENTS GTW POP

A single partner for all payment methods, without any membership or monthly fees.

All-in-one platform!





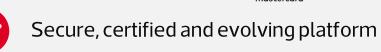
Multiple payment methods in a single platform































Set up available through API REST or Dynamic Forms

EXPRESS CUSTOMS CLEARANCE SERVICE (ECCS)

TURNKEY SOLUTION FOR IMPORTING GOODS TO IBERIA FROM NON-EU COUNTRIES







FAST – 24h to 48h for full customs clearance after arrival



FULL TRACEABLE – Reporting status from origin dispatch to doorstep delivery



NO PRE-SORTATION – We can handle in the same Big Box objects for multiple provinces



SIMPLE - No setup costs, no handling fees, only a flat rate per object



AUTOMATED – Massive customs clearance with software integrated with tax authority and automated sortation

SUSTAINABLE INITIATIVES

OUR OBJECTIVE IS TO DECARBONIZE OUR ACTIVITY BY 2030 AND TO HELP COMPANIES WITH SERVICES FOR CIRCULAR ECONOMY



DECARBONIZATION BY 2030

100% of our fleet with electric vehicles in 2030 and 50% in 2025

45% of our outsourced fleet

45% of our outsourced fleet with electric vehicles in 2030 and 20% in 2025.



GREEN OFFER

100% in 2030 and 30% in 2025 for:

"Green packages" (carbon neutral and recycled)

Green deliveries (using exclusively CTT's electric vehicle fleet)



CIRCULAR ECONOMY

100% recycled and reusable packages in 2030 and 80% in 2025

Enhancing collaboration with eco-friendly parcels delivery services

Ciclo CTT

Turn-key Solution supporting online Recommerce Channel for e-Retailers

